FinanceLink for Home Care

Features

General Ledger Sync

Moves financial data from home care software to ERP or financial system for accurate reporting. Validates COA and offers configurable summarization by date group (day, week, month), branch, customer etc.
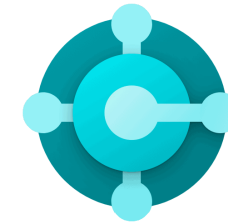
Invoice Sync

Transfers invoices, payments, and company details between home care software and ERP or financial system. Supports syncing draft or finalized invoices with optional line-item details and custom descriptions using a token-based builder.

Accruals & Revenue Recognition

Generates accrual entries for unbilled services and aligns revenue recognition with service dates. Tracks deferred revenue and automatically converts it into income upon posting.

Systems

Support

Self-Service Portal

Self-service portal for easy access to resources and tools to review and resolve errors efficiently.

Logging

Detailed audit trails and reconciliation support to maintain data accuracy w/ ability push logs.

Errors / Reconcilliations

Detects and highlights inconsistencies during data synchronization.